

# Welcome

Nuplex Industries Limited

49th Annual Meeting



# Chairman's Address

- Financial Strength
- Growth Philosophy
- Governance

# Financial Performance

	<u>1995</u>	<u>2004</u>
Sales revenue	100m	655m
EBITDA	6m	74m
Net surplus	7m	28m
Normalised net surplus	7m	31m
Earnings per share	18.5c	46.0c
Dividend per share	9.0c	24.5c

# Acquisition Criteria

- Return on investment > Cost of capital
- Add to earnings per share in first full year
- Senior debt leverage 46% at 30 June 2005
- EGM 23 November for Shareholders to consider

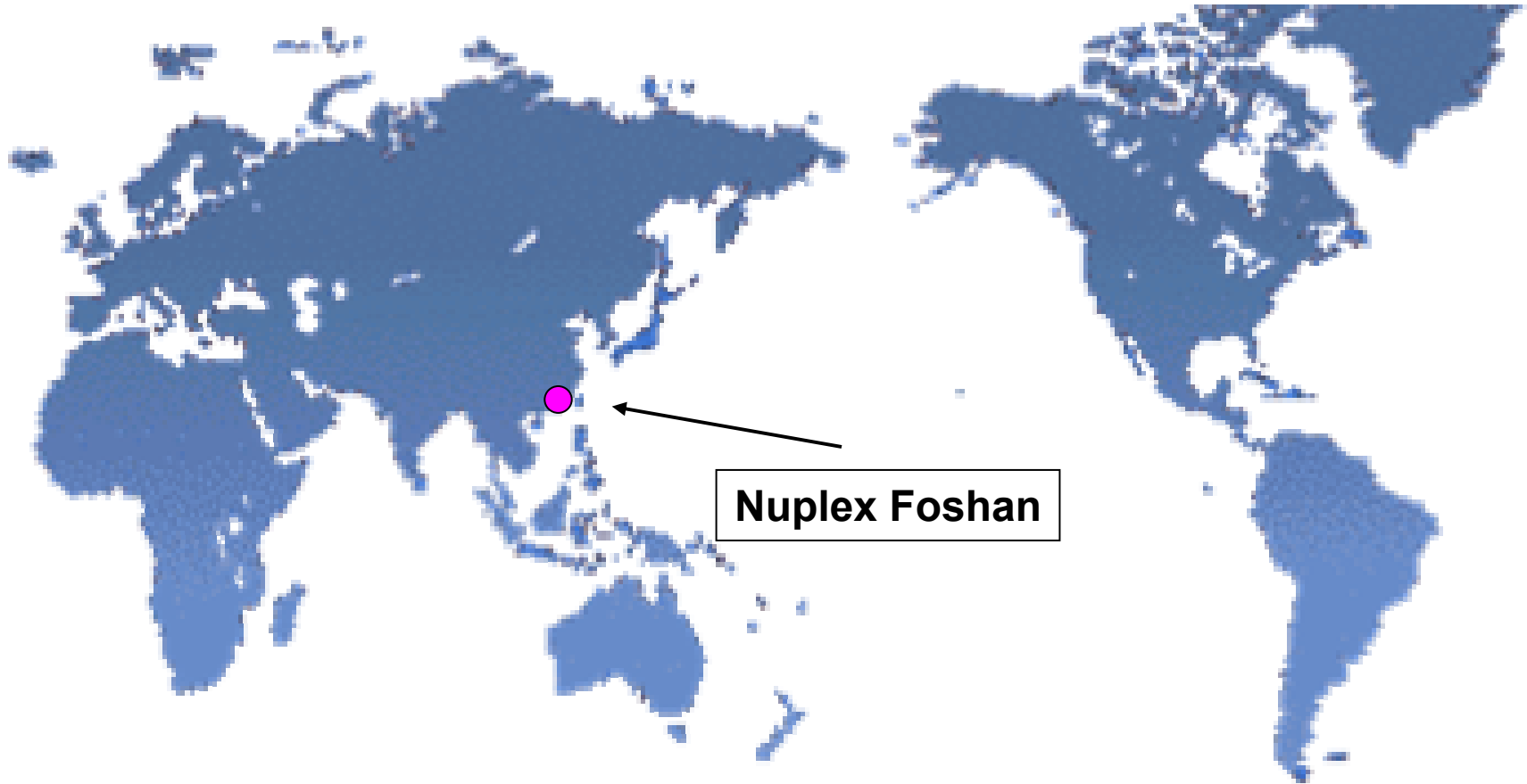


**NUPLEX**  
INDUSTRIES LIMITED

# Managing Director's Presentation

- Our proposed acquisition
- First quarter result
- Full year forecast

# Nuplex China



Nuplex ●

# R & D Centres

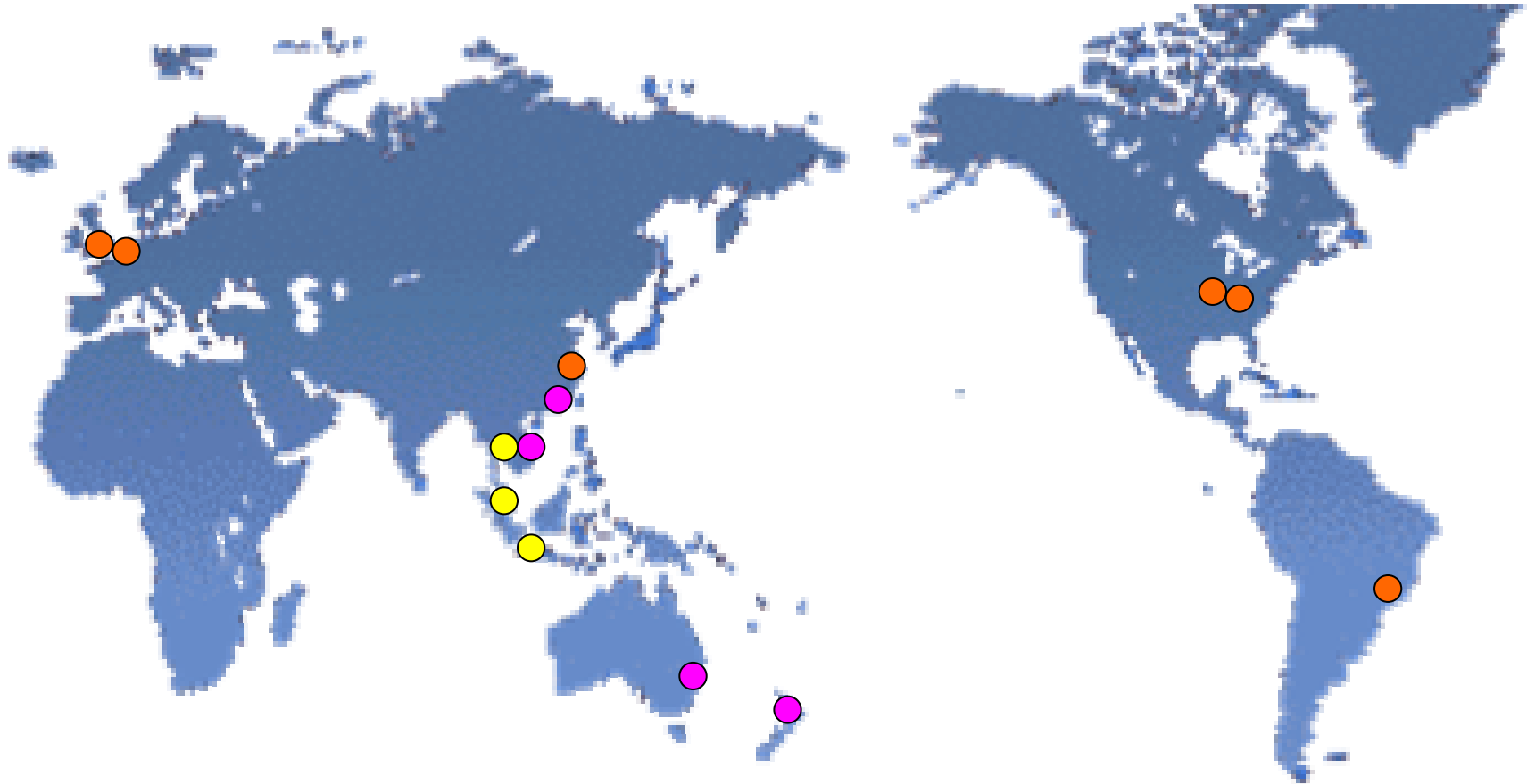
Arnhem  
Bergen op Zoom



Louisville

CR Technology ●

# Manufacturing Sites

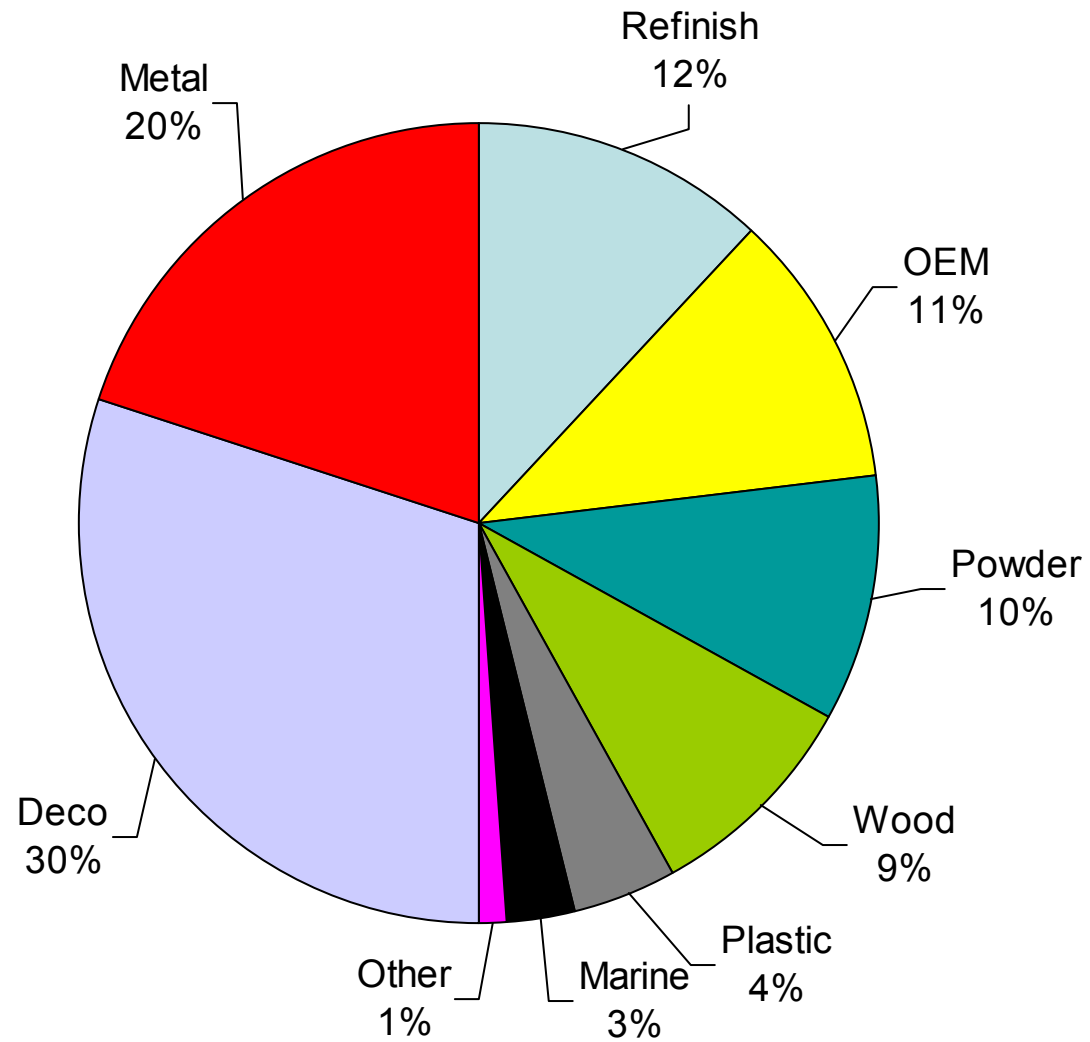


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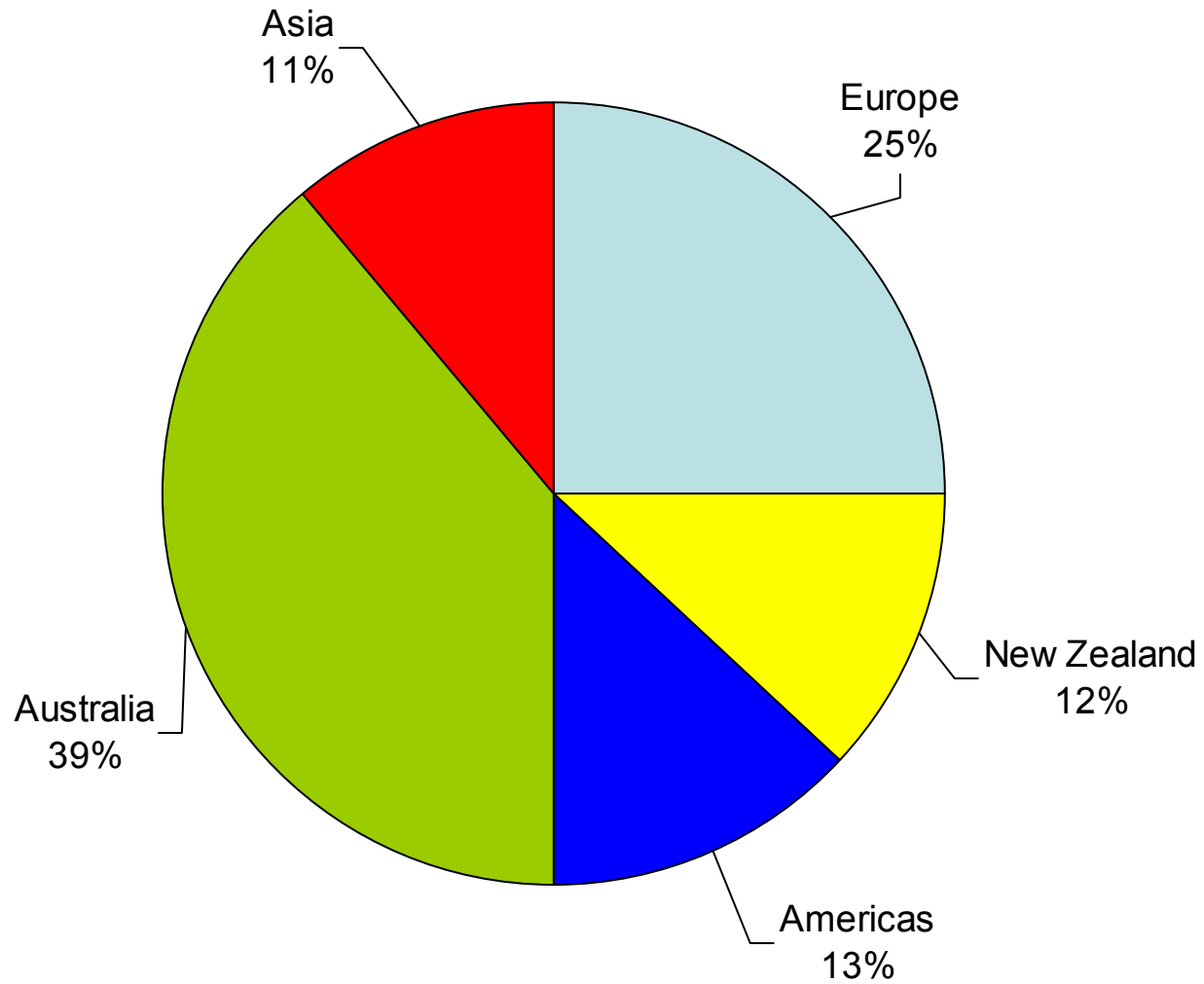
**CR Manufacturing** ●

**Joint Ventures** ●

# Application Segments



# Regional Markets





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